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**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PLATINUM PARTNERS VALUE ARBITRAGE
FUND L.P. (IN OFFICIAL LIQUIDATION), *et al.*

Debtors in Foreign Proceedings.

Chapter 15

Case No. 16-12925 (JPM)
(Jointly Administered)

PLATINUM PARTNERS VALUE ARBITRAGE
FUND L.P.,

Plaintiff,

vs.

MICHAEL M. GOLDBERG,

Defendant.

Adv. Pro. No. 18-01650 (JPM)

NOTICE OF STATUS CONFERENCE

PLEASE TAKE NOTICE that the Court has scheduled a hearing concerning Defendant's Motion to Compel (Dkt. No. 82) and Plaintiff's Cross-Motion for a Protective Order (Dkt. No. 89) in this matter for September 20, 2023 at 3:00 p.m. EST.

Date: New York, New York
September 11, 2023

HOLLAND & KNIGHT LLP

By: /s/ Qian Shen

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Counsel for Plaintiffs Martin Trott and Christopher Smith, as Joint Official Liquidators and Foreign Representatives of Platinum Partners Value Arbitrage Fund L.P. (in Official Liquidation), and for Platinum Partners Value Arbitrage Fund L.P. (in Official Liquidation)